

"And I pray that you,
being rooted and
established in love
... grasp how wide and long
and high and deep
is the love of Christ."

- Ephesians 3:17-18



Serving as a Financial and Leadership Ministry Partner to the Church Since 1938

Rooted in the mission of the church, Texas Methodist Foundation helps sustain a cycle of generosity that strengthens churches and ministries in growing the loving world God imagines by cultivating cultures of purpose, generosity, and courage inspired by what's possible with the love of Christ.

As one of the largest Methodist foundations in the country, TMF helps churches and congregations across Texas and New Mexico thrive through investments, loans, gift planning and endowment services, grants, and learning and innovation initiatives.

As a nonprofit, all TMF's revenue is reinvested in the church to ensure the church remains vibrant and resilient, strengthening its witness across the spiritual landscape.



Lending Meets the Unique Needs of Growing Churches and Nonprofit Ministries

Texas Methodist Foundation helps churches and nonprofits sustainably grow while expanding their ministries for the long term. Borrowers can receive loan rates below the prime rate with flexible terms not typically offered by commercial financial institutions.

We offer construction and improvement loans, property loans, debt refinancing, and our financial expertise to meet the unique needs of churches and nonprofits and help them achieve their financial goals.

Learn more at texasmethodistfoundation.org/loans

LOAN IMPACT STORY

Joyful Ministry Helps Those with Dementia Live Lives with Purpose and Hope

We see Christ at work when we support those on a new and uncertain path.

Rev. Dean Robinson at St. Luke's UMC in Houston, Texas knew the debilitating impact of a loved one's memory loss and was inspired to create Amazing Place to support adults and their caregivers to live full lives despite a diagnosis of dementia.

Today, Amazing Place has a state-of-the-art care facility in Houston, and a second campus in Katy, Texas, made possible by a loan from TMF. Investments in Texas Methodist Foundation Impact Certificates help Amazing Place ensure long-term sustainability.

"We serve with joy so that our neighbors can live to their full potential with hope and purpose," says Executive Director Tracey Brown. "We are grounded in faith and connected by community."



Investing in a Cycle of Generosity Serving the Mission of the Church

Texas Methodist Foundation Impact Certificates provide investors with positive returns* while growing churches, building ministries, and inspiring the next generation of church leadership across Texas and New Mexico.

When investing through TMF, you invest with a nonprofit organization dedicated to supporting the mission of the church.

Churches and nonprofits can invest in TMF Impact Certificates and six TMF Equity & Bond Funds.

Clergy and individuals can invest in TMF Impact Certificates.

Investment Opportunities*

TMF Impact Certificates

Offer variable and fixed-rate certificates with on-demand 1-to-5-year terms for individuals, clergy, and churches. Fixed rates are set monthly.

TMF Equity & Bond Funds

Provide churches and nonprofits the opportunity for market appreciation over time.

Learn more at <u>texasmethodistfoundation.org/investments</u>

*Past performance is no guarantee of future results. Rates subject to change. The purchase of Texas Methodist Foundation securities is subject to risks, which are described in our Information Statement and Offering Circular. This is not an offer to sell you our securities and we are not soliciting you to buy our securities. TMF offers the sale of investment opportunities and Impact Certificates only through its Information Statement and Offering Circular and only where available by law and by state registration. Not FDIC or SIPC insured. Not a bank deposit. Not guaranteed by any denomination.



Ensuring the Long-term Financial Health and Wellness of Your Church or Ministry

Charitable giving tells the story of the people, places, ideas, and values that shape us and creates a bridge connecting the past, present, and envisioned future, even beyond one's individual life.

Texas Methodist Foundation's Philanthropy team partners with individuals and families to create a charitable giving plan that takes care of loved ones and provides long-term financial support for the charities and communities they care about most.

We engage with congregations, helping churches maximize financial impact by creating giving plans with individual members.

For information on our full range of planned giving options, visit texasmethodistfoundation.planmygift.org

Funding Grants that Build Hope, Health, and Belonging

Beginning with a deep faith in God's abundance, we expand the impact of those who make grants possible, uniting faith and funds to support systemic and imaginative efforts to foster a better quality of life for those in need.

We work with our grantees as ministry partners, helping them empower the church's work and create the opportunity for meaningful, lasting change in their communities.

Learn more at texasmethodistfoundation.org/grants

Igniting the Imagination of Leaders Across the Spiritual Landscape

Texas Methodist Foundation's Learning and Innovation team blends human-centered design and innovation processes with deep faith traditions to inspire and equip leaders for a changing spiritual and religious landscape.

We bring leaders from diverse traditions and perspectives into conversation and community with one another, sharing ideas and innovating together to adapt and grow the church and its ministries.

Learn more at texasmethodistfoundation.org/learning-and-innovation

Contact Us

- 800-933-5502
- texasmethodistfoundation.org

PHILANTHROPY IMPACT STORY

Making a Lasting Impression

"God gave us a fingerprint that no one else has so that we can make an imprint that no one else could."

- Rev. Jim Chandler

True to this belief that we can all make a difference in our unique way, Rev. Jim and Donna Chandler founded The Jim D. Chandler Fund with TMF. This endowment will support numerous local ministries at First United Methodist Church in Round Rock, Texas.

These include "Heart to Heart Quilters," providing handmade quilts to children facing serious illness; the "Wise Owls Initiative," reaching out to seniors who may feel isolated; and a partnership with the Round Rock Serving Center, helping local families in crisis.

