

MONTHLY *Impact*

CERTIFICATE RATES

Invest in the Mission of the Church While Earning Positive Returns¹

Impact Certificates are variable or fixed-rate with flexible and 1-to-5-year terms. Texas Methodist Foundation investors make possible loans for churches, grants for nonprofits, and initiatives that embolden leaders through learning and innovation, strengthening the church's witness today and into the future across Texas and New Mexico.

IMPACT STORY

Investing in Children

You only get one chance at a great childhood.

The Children's Coalition of Aransas County provides vital year-round and day-long childcare that nurtures the spirits and talents of young kids. This quality childcare frees moms and dads to comfortably go to work, improving the quality of life for their entire family and growing the local economy.

TMF's investors in Impact Certificates enabled us to support the Children's Coalition by providing seed funding that launched this community-changing program.



www.texasmethodistfoundation.org

For more information, please contact Sara Beltran, Assistant Vice President, Investor Relations

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Rates for Churches and Nonprofits

Variable Rate	1.50% as of 6/1/24 *				
	1 yr.	2 yr.	3 yr.	4 yr.	5 yr.
Fixed Rates	4.90%	4.30%	4.10%	4.00%	3.95%
Annual Percentage Yield (APY)	5.01%	4.39%	4.18%	4.07%	4.02%
Effective 6/1/24 **					

Rates for Clergy Individual clergy fund or IRA fixed rates

Variable Rate	1.50% as of 6/1/24 *				
	1 yr.	2 yr.	3 yr.	4 yr.	5 yr.
Fixed Rates	5.40%	4.80%	4.60%	4.50%	4.45%
Annual Percentage Yield (APY)	5.54%	4.90%	4.70%	4.59%	4.54%
Effective 6/1/24 **					

Rates for Individuals Individual fund or IRA fixed rates

Variable Rate	1.50% as of 6/1/24 *				
	1 yr.	2 yr.	3 yr.	4 yr.	5 yr.
Fixed Rates	4.90%	4.30%	4.10%	4.00%	3.95%
Annual Percentage Yield (APY)	5.01%	4.39%	4.18%	4.07%	4.02%
Effective 6/1/24 **					

*Fixed rates are set on a monthly basis.

¹Past performance is no guarantee of future results. Rates subject to change. The purchase of Texas Methodist Foundation securities is subject to risks, which are described in our Information Statement and Offering Circular. This is not an offer to sell you our securities and we are not soliciting you to buy our securities. TMF offers the sale of investment opportunities and Impact Certificates only through its Information Statement and Offering Circular and only where available by law and by state registration. Not FDIC or SIPC insured. Not a bank deposit. Not guaranteed by any denomination.